Africanized Bees in the U.S.

Africanized honeybees have reached the U.S. from points south. As more of them arrive, they will certainly wreak some havoc but perhaps not the type their "killer bee" nickname would imply

by Thomas E. Rinderer, Benjamin P. Oldroyd and Walter S. Sheppard

he long-anticipated announce- ment came in October 1990. Af- ricanized honeybees, more popu-

larly known as killer bees (because of sensationalized accounts of their at-tacks on people and animals), had fi- nally crossed the Mexican border into the U.S. Less than 35 years after mem- bers of a honeybee subspecies living in Africa (Apis mellifera scutellata) were released outside Sao Paulo, Brazil, their descendants-the Africanized bees- had migrated as far north as southern Texas. Today the bees occupy a range of about 20 million square kilometers, encompassing much of South America and virtually all of Central America. And their spread continues. They reached Arizona in 1993 and are expected to colonize parts of the southern U.S. be- fore being stopped by climatic limits, probably by the year 2000.

Their arrival in the U.S. raises many questions. How will the newcomers af-fect public health and the beekeeping in-dustry? Why were African bees brought to the Americas in the first place? What allowed their progeny to be so extraor- dinarily successful? And, most impor- tant, can anything be done to minimize the impact of settlement by African- ized bees in the U.S.? We and others have devoted a great deal of study to

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this last question. That work, particular-ly research exploring the genetic make- up of the insects heading for the U.S., offers hope that efforts to control mat- ing between Africanized honeybees and honeybees common in North American apiaries can be of considerable value.

One already obvious effect of the bees' arrival is heightened concern for public safety. Africanized bees typically defend their hives much more vigorous-ly than do honeybee strains in North America. North American honeybees descend from rather gentle subspecies of A. mellifera that were imported pri- marily from Europe, when early settlers found that the New World lacked native honeybees. Compared with the Europe- an bees, those with markedly African traits become aroused more readily and are more prone to sting any person or animal they perceive is threatening their nest. They may also attack in larger numbers (occasionally by the thousands) and persist in the attack longer (sometimes for hours).

Such behavior has reportedly caused one human death in the U.S. and per- haps 1,000 in the Western Hemisphere, and it is responsible for many more fa- talities among domesticated animals. Fortunately, most nonallergic individ- uals will survive an attack if they can run away and so limit the number of stings they suffer. Almost all individ- uals killed by Africanized honeybees have died because they could not flee- either because they had fallen and in- jured themselves or had otherwise be- come trapped.

Beyond posing a public health prob- lem,

the bees also promise to threat- en the livelihood of thousands of com- mercial beekeepers (apiculturists) and farmers. Amateur and professional bee- keepers alike keep their hives outdoors. It is therefore possible that European queen bees will mate with Africanized drones (males) and thereby introduce increased levels of defensiveness and other costly and troublesome traits into apiary colonies. The queen's mating choices account for the characteristics of a colony be- cause it is she who lays the eggs. Ear-ly in life, she mates in flight with per- haps 15 drones from other colonies and then never mates again. When bees are needed in a colony, the queen lays eggs into individual cells. Fertilized eggs usually give rise to worker bees-females that carry chromosomes from each of their parents and are responsible for foraging and guarding nest. (If the larva emerging from a the fertilized egg is fed a special diet, however, it can de- velop into a queen.) Unfertilized eggs give rise to drones; these males bear a single set of chromosomes (from the mother), and they die after mating.

f beekeepers are unable to control the infusion of undesirable traits produced by mating between Euro- pean queens and Africanized drones, their profits will shrink, partly because measures will have to be adopted to pro- tect workers and the public from ex- cessive stinging. For instance, apiaries might have to relocate to sparsely pop- ulated areas, and everyone handling the bees will have to wear sturdy protective gear. Moreover, the bees tend to aban- don hives more readily than do Euro- pean bees; repopulating hives can be

expensive.

Beekeepers could also face a reduc- tion in honey production, which now amounts to about 200 million pounds annually (representing roughly \$100 million in sales). Much research suggests that under climatic and ecological condi- tions that foster the abundant produc-

AFRICANIZED HONEYBEES have become alert to the presence of an intruder near their hive, as is evident from the raised stance of the bee at the right. Such bees, which look virtually identical to other honeybees, are descendants of a honey- bee subspecies (Apis mellifera scutellata) that was introduced into South Amer- ica from Africa in 1956.

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tion of honey by European bees, Africanized bees would be less productive. Meanwhile beekeepers who rent their colonies to farmers for the pollination of such crops as almonds, blueberries, apples and cucumbers would face addi- tional financial losses. Rentals generate an estimated \$40 million in fees every year, much of which goes to migrato- ry beekeepers, who truck thousands of colonies to distant sites. Beyond having to exercise particular care to protect the public, beekeepers who maintained many Africanized bees could be pre- vented from bringing bees into non-Af-

ricanized areas.

Farmers who rely on pollination services for the production of \$10 to \$20 billion worth of crops could be hurt even more. Their costs would go up be- cause protection of the public would re- quire them to purchase services from a reduced number of beekeepers whose stocks were known to be European; such beekeepers might have to travel greater distances or might have to charge more because of the expense involved in keep- ing their apiaries under control and in attaining certification of their success. Today's concerns are an outgrowth of

an unfortunate series of events that be- gan in the mid-1950s, after the govern- ment of Brazil decided to shore up that nation's beekeeping industry. At the time, European honeybees formed the basis for a strong beekeeping industry in many places, but not in Brazil. Bra- zil had only a small apiculture indus- try, partly because European honeybees were poorly suited to the country's trop- ical climate. Rarely, if ever, did a colony survive in the wild, and only consider- able effort enabled beekeepers to sus- tain colonies throughout the year.

It is now evident that the poor performance by the European bees was re-lated to their misreading of environ- mental cues for reproduction. Direct and indirect studies of genetics indi- cate that European bees, like all sub- species of A . mellifera , trace their ancestry to an Asian species that evolved the ability to regulate body temperature and survive in a temperate climate. The bees withstood the cold mainly by clus- tering together in sheltered nests and eating stores of honey they had collect- ed in warmer seasons. Later they ex- panded their range to include Asia Mi- nor, Europe and Africa, ultimately form- ing 20 or more subspecies adapted to particular locales.

In the course of evolution the behav- ior of the various European subspecies apparently became highly linked to sea- sonal fluctuations in day length. When hours of daylight begin to increase, her- alding the imminent appearance of flow- ers, European honeybee colonies expand the size of their worker populations. By the time the flowers bloom, many work- ers are available to forage for pollen and nectar. Nectar, which contains a great deal of sugar, is converted to honey-a prime source of energy.

Linkage of the life cycle to day length works well in temperate regions, but in Brazil day length bears little relation to the availability of pollen and nectar. The rainy periods that are required for abundant production of flowers do not necessarily coincide with periods of ex- tended daylight. Consequently, Europe- an colonies can be induced to expand Copyright 1993 Scientific American, Inc.

	ARIZ	DNA 1993	U.S. TEXAS	process know the queen and split off to es This swarm lea	process known as reproductive swarm- ing: the queen and a good many hive members split off to establish a new, growing colony. This swarm leaves the	
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MIGRATION OF AFRICANIZED HONEYBEES from outside Sao Paulo, Brazil, to the U.S. was accomplished in less than 35 years. (Red lines indicate the farthest points of detection in the years indicated.) The insects reached the southern tip of Texas on October 15, 1990, and were first spotted in Arizona in 1993.

even when food supplies are too scarce to support large populations.

In 1956 the best solution to Brazil's beekeeping woes seemed to be impor- tation of a honeybee variant more ac- customed to tropical living. The gov- ernment therefore authorized Warwick E. Kerr, then at the University of Sao Paulo at Piracicaba, to bring A. m. scu- tellata from the highlands of eastern and southern Africa for study. Kerr obtained

170 queens, although only 46 from South Africa and one from Tanzania survived the journey from South Africa to a re- search apiary in Rio Claro. (Rio Claro lies roughly 100 miles from Sao Paulo.) He chose individuals that had already mated with African drones and were thus ready to lay the eggs needed to create complete colonies.

In 1957, within months after the Af- rican colonies were established, a visi- tor to the experimental apiary removed screens that had been placed at hive entrances to block queens from leav- ing. The reasons for the removal are

unclear, but before the act was discov- ered, 26 colonies had abandoned their hives with their queens. For years, those liberated colonies were thought to have been the founders of the entire Afri- canized population. Recently, however, scientists have learned that soon after the initial release, queens reared from the remaining colonies were distributed to beekeepers in Brazil. The additional releases undoubtedly helped to ensure that enough African insects would be available to establish permanent feral populations of Africanized honeybees in Brazil.

he freed bees and their descen- dants found Brazil to be a hos- pitable place, and so they thrived. Compared with European bees, the new- er arrivals were better able to take their reproductive cues from variations in the availability of rainfall and flowers and were better equipped to cope with dry seasons. When flowers are abun- dant, Africanized colonies engage in a their tendency to swarm and abscond frequently.

In the mid- to late 1980s the U.S. government, with the cooperation of Mexi- co, decided to try retarding the spread of the bees into the U.S. by establishing a "bee-regulated zone." The final plan called for detecting and killing any swarms that arrived in parts of Mexico the bees would have to traverse in or- der to reach the U.S. Combined with weather inhospitable to migration, that effort (which proved more difficult to implement than had been hoped) may well have delayed the arrival of the bees

for a while. But it was clear they were not going to be stopped altogether.

■ Interestingly, as anxiety mounted in the U.S., Brazilians found a way to use Africanized bees for the intended pur-pose: to strengthen their beekeeping in- dustry. Initially many beekeepers aban- doned the craft. But the Brazilian gov- ernment embarked on a campaign to teach potential beekeepers how to cope and to instruct the public about how to

avoid the bees and handle attacks. Now a new generation of apiculturists has emerged. Indeed, in some parts of Bra- zil that were once unable to sustain Eu- ropean honeybees, people earn their livelihood through keeping Africanized bees and harvesting their honey. These individuals maintain reasonable traits in their stocks by destroying queens in the most defensive and least produc- tive colonies.

nlike Brazil of the 1950s, the U.S. has little to gain from settlement by Africanized bees. And so the bees' entry into Texas and Arizona has added new urgency to the question of whether the introduction of African traits in apiaries and in the wild can be minimized. In theory, two major strate- gies might be helpful. Certainly, bee- keepers could protect their stocks to some extent by practicing "requeen- ing" frequently. The procedure involves inducing colonies to accept substitute queens of a beekeeper's choosing, of- ten purchased from breeders of queens. Beekeepers can thereby ensure that their queens are European and (if so desired) that they have already mated with Eu- ropean drones. Many apiculturists are already adept at requeening. They use it to increase the production of offspring (replacing old, less productive queens with new ones) or to control the genet- ic makeup, and hence the characteris- tics, of hive populations.

Another protective strategy, known as drone flooding, calls for maintaining large numbers of European drones in areas where commercially reared queen bees are mated. Even if the areas have been invaded by Africanized emigres, the vast number of European males would ensure that European queens would mate almost entirely with Euro- pean drones.

Furthermore, the presence of manv European bees would increase the probability that Africanized queens, too, would mate primarily with European drones. If the queens of successive gen- erations then continued to mate with European drones, the gene pool of the bee populations in the affected areas would consist mostly of European DNA. Then the bees would have predomi- nantly European traits. In the end, such gentle hybrids might actually prove to be quite valuable. Some scientists have reported that Africanized bees may be more resistant to acquiring parasites and disease. If these advantages could

be harnessed by breeding programs, they might help bees in North America fight off a growing invasion of mites.

Of course, the drone-flooding strate- gy assumes that honeybees bearing es-

sentially African genes and those bear- ing essentially European genes can hybridize-that is, mate with each other and produce viable offspring bearing genes and traits from both parents. But can the two groups in fact hybridize? For many years, researchers were un- sure of the answer. Some early studies in the 1980s that examined morpholo- gy, or physical features, of bees in ar- eas known to have been invaded by the descendants of A. m. scutellata seemed to in- deed indicate that hybridization was occurring, as did studies of en-zymes. But other work disagreed.

> orphological comparisons are much more difficult than they might sound. Even if one ex-

amines the extremes-African bees liv- ing in Africa and European bees living in Europe-the two groups look alike. But colonies can be distinguished by a statistical procedure called multivari- ate discriminant analysis. In doing such an analysis, researchers measure many different body parts-among them, the length and width of the wings and leg segments, and the angles at which var- ious veins intersect in the wings. Al- though the mean scores for African and European samples will not differ signif- icantly on any one measure, combining group means for many measures makes it possible to distinguish overall differ- ences that do exist.

To assess whether the invading bees in Central and South America differed

physically from A. m. scutellata-which would suggest genetic mixing had taken place-we compared their final scores with those attained for African and Eu- ropean bees. The comparison revealed that feral populations in Mexico, Bra- zil, Argentina and Venezuela resem- bled both European and African bees to various degrees, although they were more like the African bees.

Similarly, when we plotted summed measures for three different clusters of traits against one another on three axes, the point representing purely African bees fell far from that representing purely European bees in North America [see bottom illustration on

next page]. The points representing bees from Mexico, Brazil, Argentina and Venezu- ela fell in between, roughly a third of the way between those two extremes but closer to the African value. These findings suggested that the populations advancing toward the U.S. were not pure Old World African stock; they were in- deed hybrids that had acquired some European genes in their travels.

Other conceivable explanations for the morphological findings existed, though. One was that a founder effect was re-sponsible. Perhaps the relatively few Af-rican bees that were originally import- ed to Brazil happened to carry genes that caused them to look European. In that case, their progeny in the Ameri- cas would also physically resemble Eu- ropean bees even in the absence of hy- bridization. Alternatively, natural selec-



PROTECTIVE CLOTHING is essential for anyone who works around hives of Afri- canized bees. Compared with the relatively gentle strains of honeybees common in the U.S. (originally imported from Europe), the Africanized bees are more easily aroused. Entire populations of hives can come pouring out in a flash, ready to pur- sue doggedly and sting any perceived intruder.



tion in the Americas may have favored the survival of African bees that by chance had European-like physical traits. The attractiveness

of these explana- tions dimmed, however, when the data from multivariate analyses were com- bined with results from studies that compared enzymes in African and Eu- ropean bees. Jorge A. Lobo and his cot-leagues at the University of Sao Paulo at Ribeirao Preto knew that 98 percent of African bees carry one form, or al- lele, of a gene spectrying the amino acid composition of a particular enzyme: malie acid dehydrogenase. They also knew that this same allele-and there- fore the isozyme, or enzyme variant, it encodes-is much rarer in European

When the group surveyed the forms of malic acid dehydrogenase in the bees of Brazil, they deduced that only 70 to

80 percent of the insects harbored the allele common in African bees. Studies of other isozymes yielded a similar pattern. These results led Lobo's group to conclude that at least some African- ized bees are the noducts of the product of the isozyme dif- ferences between Africanized and Other your d'African bees could be the result of happenstance.

findings favoring hybrid- ization were contradicted by oth-

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MELON PLANTS (foreground) are growing close to a residential area in northern California. They are about to be pollinated by European honeybees stowed in near- by boxes. As Africanized bees settle in the U.S., farmers may have more difficulty finding European bees to rent for pollination and may have to pay more for those that are available. For that reason and others, the incursion of Africanized bees into the U.S. could shrink annual profits of beekeepers and farmers.

AXIS

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directs the er observations emer- gence Notably, of physical bees in the and colonized behavioral areas traits. to Mitochondri seemed display al DNA clearly provides African about a traits, namely, intense defensivenes S and frequent swarming and absconding. If hybridizatio n was going on, it certainly was not obvious behaviorally. The first direct genetic studies raised similar doubts. They com- pared mitochondri al DNA in bees from colonized areas with that in Europe- an and African bees. Mitochondri a, the energy factories of cells, contain small rings of DNA that are distinct from the chromosoma 1 DNA housed in the nucleus. Nuclear DNA



MEASUREMENTS OF PHYSICAL FEATURES in European, African and Africanized

honeybees have been summarized on this three-dimensional plot. The axes repre- sent the collected measures for distinct clusters of traits. One base of each cylin- der sits on the floor formed by the x and y axes. The opposite end of the cylinder (shaded black), lying above or below the floor, marks the intersection of x, y and z coordinates; that base represents the overall morphology of the group. The mor- phology of the Africanized bees (purple) is between that of the European (blue) and African (red) bees-which suggests that the Africanized bees are by-products of mating between European and African bees in the Americas.

nucleotides (the building blocks of DNA) in their mitochondrial DNA. Hence, by identifying known markers of the vari- able DNA segments from bees in Afri- canized areas, investigators were able to trace the maternal lineage of the insects to either Africa or Europe. (The mark- ers used are DNA fragments that form

when mitochondrial DNA is cleaved by a restriction enzyme. For example, one fragment generated from African DNA appears as two smaller fragments in European DNA.)

The first published reports found European mitochondrial DNA to be vir- tually nonexistent in the bees studied. This absence implied that almost none of the sampled bees had descended from European queens. If hybridization had taken place, one would expect to see a greater representation of Europe- an mitochondrial DNA.

The results seemed consistent with the possibility that something was pre-venting hybridization from taking place. Yet it was also possible that the bees in the studies came from tracts that pre-viously supported few feral European bees. In that case, there would be little hybridization because almost no Euro-pean bees would have been available to interact with incoming African bees.

Determining whether hybridization could in fact occur required investiga- tion of bee colonies from areas known to have been supporting European hon- eybees when the newcomers arrived. We therefore traveled to Argentina, which lies west of the thin, southern- most part of Brazil and extends much farther south, into a temperate zone. Africanized bees have not become established in the southern half of the country, which supports abundant bee- keeping with European strains. But they have established large popula- tions in the northern half, particularly in the topmost quarter of the country, which has never maintained as many European bees.

J ulio A. Mazzoli, a graduate stu- dent from the University of Bue- nos Aires, helped us find more than 100 colonies in bridges, trees, electric utility poles, fruit boxes and other

enclosed areas favored by honey- bees. The collection included represen- tatives from areas extending from the north into the south [see illustration on this page]. Back in our laboratories, we evaluated the morphology and the com- position of mitochondrial DNA. Our collective results showed decisively that hybridization had taken place. As part of our evidence, we found that a large number of the sampled colonies had physical features intermediate between those of European and African bees. Further, more than a quarter of the col- onies either displayed African morphol- ogy (reflecting the activity of nuclear genes derived from African ancestors) yet bore European mitochondrial DNA (reflecting the influence of a female Eu- ropean ancestor) or else displayed European morphology yet bore African mitochondrial DNA.

The morphological work yielded an- other interesting finding : European physical features were more prominent in the southern, temperate regions of the studied territories than in the north- ern corner, where African morphology predominated. But in a band of fairly temperate territory between those ar- eas, no single cluster of morphological features predominated. This mixture of traits implied that hybridization had occurred extensively in the intervening zone, a conclusion supported by iso- zyme studies. We found relatively few hybrids outside the transition zone presumably because conditions in the trop- ical north favor survival of bees having primarily African traits, whereas condi- tions in the temperate south favor sur- vival of bees having primarily Europe- an traits.

Such selective pressures may lead to a similar pattern in the U.S., where the southernmost regions have a subtropi- cal climate and northern areas are tem- perate. European-like bees may be less competitive in the Deep South, and Af- rican-like bees should be less compet- itive in the North. In the intervening central regions, there may be a mixture of hybrids whose gentleness and tolerance of cold increase with increasing latitude. It is also possible that hybrids will be abundant in some central areas during the warm seasons but will dis- appear in the winter.

Because there were few European bees in the tropical regions of Argenti- na, we could not determine whether the presence of a sufficiently large Eu- ropean population would cause Afri- can-like bees to mate with them and produce hybrids that survived and reproduced well in the tropics. We knew only that such behavior was common- place in temperate areas. If hybridiza- tion does not occur readily in the trop- ics, then the strategy of flooding com- mercial breeding areas with European bees might prove ineffective in parts of Florida, Texas and other subtropical regions of the U.S.

We sought an answer in the Yucatan Peninsula of Mexico. The peninsula has an ideal combination of a tropical en- vironment and an extensive, long-es- tablished population of European hon- eybees. In fact, the Yucatan has the greatest concentration of commercial honeybee colonies in the world. This was the first massive population of Eu- ropean bees encountered by the expand- ing populations of Africanized bees as they migrated north from Brazil.

We again collected samples from a large tract. This time we relied on the

cooperation of beekeepers, who own most of the bees in the Yucatan. Despite being cared for by humans, the honey- bees in the Yucatan are probably the ge- netic equal of feral bees. Beekeepers ob- tain them by putting out boxes the in- sects can colonize. Owners usually make little effort to control the genetic make- up of the hive, other than killing older (less productive) queens and allowing hive members to raise a replacement. An occasional beekeeper will, however, practice requeening with pre-mated Eu- ropean queens.

> BUENO S AIRE S

Africanized zone Africanized bees are abundant; European bees are rare

Transition zone Africanized bees, European bees and hybrids are all found

Non-Africanized zone Africanized bees are rare; European bees are abundant

ARGENTINA can be divided into three zones based on the abundance of Afri- canized bees. In much of the north (pur- ple) the bees are present year-round. In most of the south (blue), they are ab- sent. Recent analyses of morphology and mitochondrial DNA in bees from tracts crossing all three areas (white bars) indicate that Africanized bees, Eu- ropean bees and a range of hybrids co- exist in the intervening transition zone. This finding has helped confirm that mating between Africanized and Euro- pean bees can yield viable offspring.

bees with European traits. So it seems that efforts to foster hybridization in the subtropical areas of the U.S. might require continuous requeening with Eu-ropean bees.

evertheless, the potential of Af- ricanized honeybees to hybrid- ize successfully with European

onevbees is good news for beekeeping. We anticipate that frequent equeening of commercial colonies and drone flood- ing in commercial queen-breeding areas would serve to dampen the equisition of univanted African traits. We should note, though, that new fire dissenters who contend that hybridization efforts will fail to revent the eventual wide- spread introduction of dramatic African area into hore, we populations. These observers hold that fricanizee bees will inevitably come to dominate in re- gions that unitary show signs of hy- bridization. Our evidence does not suport that views. We found an abundance of hybrid bees in the institional zone of Argentina some 20 years after Afri- canized bees

If we decorrect that Africanization of U.S. apiaries can be limited, hence the constant, with care, the practice of transporting bees to crops with be continued safely without leading to the significant stablishment of Africanized bee colonies in new territories. Fortunately, there are ways to assess the char- acter of individual colonies, and these methods could be employed to guaran-

CLUSTER OF AFRICANIZED BEES hangs from a tree limb, the insects' temporary home until they can construct a hive in some protected place. Such bees swarm- leave their original hive to establish a new one-as part of the processes by which bee colonies reproduce. Frequent swarming by Africanized bees has contributed to their rapid spread through much of the Americas.

All but a few of our samples came from colonies that had not undergone requeening in the two years since Afri- canized bees had first been detected on the peninsula. Most of the insects still possessed clearly European morpholo- gy, but some possessed mainly African morphology, and many had intermedi- ate morphologies indicative of hybridi- zation. Mitochondrial analyses provid- ed still more evidence of interbreeding: a number of colonies displayed either European morphology and African mitochondrial DNA, or the reverse. Thus, a tropical environment does not ap- pear to pose an unbreachable barrier to hybridization.

The least evidence of African traits

appeared in the few colonies that had

Apiculture in Erlangen, Germany. In a survey of feral Africanized honeybees in Brazil, they found that 17 percent of the colonies had European mitochon- drial DNA. The team also mathemati- cally modeled the effects of intensive reproductive swarming hv Africanized bees on the composition of bee popula- tions in areas that originally supported only European honeybees. The results show that rapid growth of Africanized bees, combined with the survival ad- vantage they enjoy in tropical environ- ments, could enable Africanized bees to predominate over hybrid or other

tee that colonies moved from place to place are European.

It is inevitable that the incursion of Africanized bees into the U.S. will in- crease the costs of managing commer- cial colonies, at least temporarily. It is also likely that some African genes will spread through feral and managed bee colonies. Yet vigilance and coordination by apiculturists have every chance of preserving the European behavior of commercial honeybee stocks, thereby reducing the damaging effects of Africanized insects on beekeeping and al- laying the fears of the public.



been requeened. This simple observa- tion implies that requeening-one of the chief tools beekeepers have for control- ling the Africanization of their stocks- can certainly be helpful.

Our conclusion that significant hybridization can be achieved in tropical areas has recently been confirmed by Robin F. Moritz of the Technical Univer- sity of Berlin and Michael S. Meusel of the Bavarian Agricultural Institute for THE PAST AND POSSIBLE FUTURE SPREAD OF AFRICANIZED HONEYBEES IN THE AMERICAS. Orley R. Taylor, Jr., in Bee World, Vol. 58, No. 1, pages 19-30; 1977.

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